# **ERN VIRTUAL ADVISORY BOARDS**

European Reference Networks (ERNs) are virtual networks involving healthcare providers across Europe. They aim to tackle complex or rare diseases and conditions that require highly specialised treatment and a concentration of knowledge and resources. To review a patient's diagnosis and treatment, ERN coordinators convene 'virtual' advisory boards of medical specialists across different disciplines, using a dedicated IT platform, CPMS.

Clinical Patient Management System, CPMS, is a secure web-based application to support European Reference Networks in the diagnosis and treatment of rare or low prevalence complex diseases or conditions across national borders. The main objective of the CPMS is to provide tools for virtual consultation and collaboration.



# How is the process of virtual consultations?

ERNs' virtual consultations are carried out through the CPMS IT platform; these advisory boards follow a series of steps listed below. These boards experts across Europe are invited to collaborate in a consultation panel for a particular patient.

The first step of a virtual consultation is to enrol the patient in the CPMS platform. The patient enrolment must be done by any authorized Health Professional from the centre. This requires the patient to sign the informed consent that allows their anonymised data to be shared in the ERN.



# **1.** Panel creation

In order to open a new panel, a consultation form must be fill out with the patient clinical information. The form is composed of different sections, some of them specific for transplantation. This form can be edited as necessary, by an authorized Health Professional of the Medical centre.

NEW Consultation Form			
Consultation Request	CONSULTATION REQUEST		
Episode Description			
Diagnosis at Transplantation	Dor	not use any nicknames liable to identity the patient, including his/her first name or last	
Family History	nam	ne.	
<ul> <li>Allergies and Other Adverse Reactions</li> </ul>			
<ul> <li>History of Past Illness and Disorders</li> </ul>	* Nickname:		
Special Treatment Intervention	Is urgency required for this panel?		
Surgical Procedures	* Is this a repeat of a previous panel for the same patient but a	○ Yes ○ No ○ Don't know	
Pre-Transplantation History	different episode?		
Procedure of Transplantation	* Consultation request description:		
Post-Transplantation Data			
Others	* Consultation request reason:	Diagnosis Treatment Other	
Medical Documents			
	* Healthcare provider:	XX00 - Name of Heathcare Provider, City	
	* Point of care specialist:		0
	* ERN:	TRANSPLANTCHILD	
	* Panel lead:	YourName YourSurname	
	Panel Manager:	No Panel Managers are available in your HCP, the ERN Coordinator/Dispatcher will assign a Panel Manager for this panel at a future state of the consultation workflow.	
	<ul> <li>Primary thematic area:</li> </ul>	Post-transplantation     Pre-transplantation     Transplantation	
	Secondary thematic areas:	<ul> <li>Post-transplantation</li> <li>Pre-transplantation</li> </ul>	

Figure 2. Basic consultation panel form

# 2. Panel Selection

The panel lead is the responsible of the transition workflow, invite members to the panel and sign off the outcome document. By default, whoever opens a consultation panel will be assigned as a Panel Lead unless otherwise specified.

At this stage the Panel Lead, can form the panel by inviting other Health Professionals of the network to join. Guests and other ERN members can also be invited to the panel.

Panel Selection							
Available Invited Co-ordinator Assistance							
Thematic Area: Post-transplantation							
Available Healthcare Professionals	Role	⊠ Invite All					
trans 1	Oncologist	Invite					
trans 2	Neurologist	Invite					
doctor 3	Radiologist	Invite					
transplanthpuser4 testuser	Logist	Invite					
transplanthpuser5 testuser	Surgeon	Invite					
		Close					

Figure 3. Panel Selection

# 3. Assessment: Experts contribution

During this stage, all the invited experts can contribute to the case by commenting on the textboxes on the "Contributions and outcome" tab. The Panel Member can also view the other panel members' contributions and request additional information of the patient.

ontributions				Request Contribu	utio
Healthcare Professiona	l 1 Hea	lthcare Professional 2			
Record your contributio	here				
Or attach fi					

Figure 4. Record contribution.

At this stage, the panel lead or a panel member can schedule meetings under the "Meetings" tab. During the meetings, any of the members can record their contribution, share the screen, upload files etc.

# 4. Outcome

After the assessment is completed and the contributions are recorded, an outcome for the panel must be considered and decided upon.

The Panel Lead records the outcome at this stage and the rest of the panel have the opportunity to view and comment on the outcome.

# 5. Sign-off

In the 'Sign-Off' stage, the Panel Lead confirms the outcome of the consult process. Once the outcome is signed-off the panel can be closed, and the outcome can no longer be edited.

# 6. Closed

Once the outcome has been signed-off, the panel can be closed. Only the Panel Lead can close the panel and make it available to Researchers in the ERN.

# How is CPMS structured?

For these advisory boards to be possible there are two main applications in CPMS: <u>1 Centre</u>, where the user can enrol patients and open panels for any of the patients in the centre; and the <u>2 ERN</u> application, where users can actively participate in the ERN consultation panels, attend meetings, view webinars etc.

Moreover, there are other tools available on CPMS that can be useful in the consultation process such as user manual, CPMS training webinars, informative documents, and map for the ERNs.

All the CPMS applications and tools can be found in the main general dashboard separated in three different sections:



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The user can access the three

available applications of the

CPMS platform.

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The user can find webinars

regarding the CPMS functions

in this section.

3 CPMS user manual and documentation

All the important documents such as the manual user, the informed consent and others will be uploaded in this section.



Figure 5. General Dashboard: sections



# 1. <u>Centre</u>

Clicking the tab "Centre" it will access to all the information of the user's centre/ hospital. The Health Professional can enrol patients and open panels for virtual consultation from this application.

There is a side menu on the left, which facilitates quick navigation CPMS's features. There are four different tabs in this menu, Dashboard, Enrol Patient, Patient List, Panels.

# 1.1. Centre Dashboard

In the dashboard there is a summary of the patients enrolled, the panels opened and the recent activity of the user's centre.

Patients       Search       Recent Activity       2         É Enrol Patient       First name, Iast name, CPMS ID, panel ID or nickname       Search       CPMS Id       Date	BDE05 - Hannover Medical School USER: transplanthpuser2 testuser							
Letter and the second secon	Patients	2	Search	2	Recent Activity	2		
	& <sup>*</sup> Enrol Pati	ent 4	First name, last name, CPMS ID, panel ID or nickname	Search	CPMS Id	Date		
** Patient List 4	뿝 Patient L	ist 4						
			-					

#### Figure 6. Centre Dashboard

#### **1.2.** Enrol a Patient

In order to enrol a new patient for a certain medical centre, the enrolling Health Professional can click on either of the 'Enrol Patient' buttons on the centre dashboard. Basic information of the patient has to be entered in this page. These fields can be changed or deleted at any moment if the patient withdraw the consent.

Note that all authorised users from this centre can see all patients enrolled within this centre regardless of enrolling user.

#### 1.3. Patient List

All the patients enrolled from the centre will be found in this section, the table includes basic information such as enrolling date, the gender and the date of birth.

To open a new panel for a patient, any authorized Health Professional from the enrolment centre can access the patient, in the patient list, and click the 'Open New Panel' button.

#### 1.4. Centre Panels

In the Panels section there is a summary list of all the panels opened in the user's centre, the list includes basic information of the panel: the nickname, the panel lead, the start date, the state of the panel, and the thematic area.



# 2. <u>ERN:</u>

In the ERN application it will appear the ERN the user belongs to, in this section all the information regarding the panels and activities of the network is available. There is also a side menu that facilitates the navigation.

The ERN Dashboard is a summary of the activity on the network within the CPMS platform. The panel is divided in different sections: Panel invitations, contributing panels, task list etc.

#### 2.1. ERN Dashboard

Basic information of each section is available in this overview of the CPMS network activity.

Panel Invitations			1	1 [	Member Tasklist		2
You have no unanswered	invitations at this time.				Nickname	Task	
Urgent Panels There are no urgent panel	s.		2		#98 twest_3 #195 niña_IDP_1	You have been invited to join this panel. Please A Please review the data that is provided for this Panel.	
My Panels			2	i	My Meetings		2
Panel ID	Date	Nickname		You are not scheduled to attend any meetings.			
#202	19/10/2017	sd2					
#24	12/07/2017	hannove_1					
Contributing Panels			2				
Panel ID	Date	Nickname					
#25	13/07/2017	TestUser					
#195	17/10/2017	niña_IDP_1					
#199	18/10/2017	hannove_1					

Figure 7. ERN Dashboard

#### **2.2.** ERN Panels

In the panels tab there is a list of all the panels of the Reference Network. In the list it can be seen the information of the centre, panel lead and thematic area of each panel.

#### **2.3.** ERN Task-list

The Task List in the ERN dashboard contains a list of pending tasks awaiting the user's interaction: respond to invitations, record contribution, review an outcome document etc.

#### 2.4. Meetings

Meeting can be schedule for specific panels: in this tab, the upcoming and past meeting will appear on a list.

#### 2.5. Webinars

In the webinar tab there are recorded and live webinars related with the ERN thematic area. list.

#### 2.6. Preferences

In this section the Health professional has to set his professional role and the thematic area the user is interested in